

METHOD OF PAYMENT

(Must include Enrollment Form)

Mail or FAX this form to:

TAI / PROFESSIONAL BENEFIT ADMINISTRATORS

1000 Hurricane Shoals Rd NE, Suite C-370, Lawrenceville, GA 30043

PHONE (770) 963-3939 (800) 578-2082

FAX (888) 264-6975

EMPLOYEE INFORMATION

Name of Federal Employee: _____
(Please Print)

Social Security Number: _____

ADDRESS: _____
(STREET) (CITY) (STATE) (ZIP)

CHOOSE ONE (1) METHOD OF PAYMENT BELOW AND SIGN:

(1) ALLOTMENT / PAYROLL DEDUCTION METHOD OF PAYMENT Check here: _____

I hereby authorize Transaction Allotment Inc (TAI) to receive my payroll deduction into their Wells Fargo Account (identified by my Social Security Number), and indicated above in the TOTAL PAY PERIOD DEDUCTION AMOUNT. I also authorize TAI to distribute that amount as indicated above. I further authorize TAI to disclose my Social Security Number and other nonpublic personal information to third parties as necessary to effect and administer the services to be performed by TAI hereunder. I further agree that if my employer fails to deduct and/or transmit the required payments, whether intentionally, inadvertently or otherwise, TAI shall have no liability whatsoever with respect thereto even though such failure results in the forfeiture of any and all insurance policies or contracts. I further understand that any insurance coverage will only be effective upon the date of coverage stated on the respective policy(s) and after premium money has been collected and applied by the insurance carrier.

Signature of Enrollee: _____

(2) BANK DRAFT METHOD OF PAYMENT (10th of each month) Check here: _____

I hereby authorize Transaction Allotment Inc (TAI) to initiate entries to my checking/savings accounts at the financial institution listed below, and if necessary, initiate adjustments for any transactions credited/debited in error. This authority will remain in effect until TAI is notified by me in writing to cancel it in such time as to afford TAI and the financial institution a reasonable opportunity to act on it. Premium will be calculated on a "monthly" basis

DEBITS ONLY: I also understand a \$20 fee will be collected from my account on the next debit date should the previous debit be returned by my financial Institution as Non Sufficient Funds or any other reason. IN THE EVENT OF FUTURE INCREASES IN PROVIDER CHARGES, TAI IS AUTHORIZED TO INCREASE THE AMOUNT(S) OF THE ABOVE DEBIT(S) BY SUCH AMOUNT UNLESS OTHERWISE NOTIFIED IN WRITING BY ME IN WHICH EVENT THE SUBJECT COVERAGE WILL TERMINATE.

FINANCIAL INSTITUTION INFORMATION:

Name of Financial Institution: _____

Account # (Checking ___ or Savings ___) _____
(Voided Check or statement must be attached)

Bank Routing # _____ (Must be nine (9) digits only)

(3) RECURRING CREDIT CARD METHOD OF PAYMENT (10th of each month) Check here: _____

Card # (Visa or Mastercard only) _____

Expiration date: ____ / ____

Three digit security code from back of card: ____

Please note: TAI (transaction Allotment Inc.) will deduct a NON-REFUNDABLE Administrative Fee for each processed allotment or bank draft.

Signature of Enrollee: _____

Agent (Print): _____ Date: _____

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